

# Editing MathML (ab)using T<sub>E</sub>X syntax

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W3C Math Interest Group

<http://www.w3.org/Math>

# Writing MathML? No, thanks

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It is a **fact** that MathML cannot be edited by hand.

$$\int \frac{ax + b}{x^2 + px + q} dx = \frac{a}{2} \ln(x^2 + px + q) + \frac{2b - ap}{\sqrt{4q - p^2}} \operatorname{arctg} \frac{2x + p}{\sqrt{4q - p^2}} + c$$

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```
<math> <mrow> <mo>∫</mo> <mo>∂</mo> <mfrac> <mrow> <mrow> <mi>a</mi>
<mo>∂</mo> <mi>x</mi> </mrow> <mo>+</mo> <mi>b</mi> </mrow> <mrow> <msup> <mi>x</mi>
<mn>2</mn> </msup> <mo>+</mo> <mrow> <mi>p</mi> <mo>∂</mo> <mi>x</mi> </mrow>
<mo>+</mo> <mi>q</mi> </mrow> </mfrac> </mrow> <mo mathvariant="italic">d</mo> <mi>x</mi>
<mo>=</mo> <mrow> <mrow> <mfrac><mi>a</mi> <mn>2</mn></mfrac> <mo>∂</mo> <mrow>
<mi>ln</mi> <mo>∂</mo> <mrow> <mo>( </mo> <mrow> <msup><mi>x</mi><mn>2</mn></msup>
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</mrow> <mo>)</mo> </mrow> </mrow> </mrow> <mo>+</mo> <mrow> <mfrac> <mrow> <mrow> <mn>2</mn>
<mo>∂</mo> <mi>b</mi> </mrow> <mo>-</mo> <mrow> <mi>a</mi> <mo>∂</mo>
<mi>p</mi> </mrow> </mrow> <msqrt> <mrow> <mrow> <mn>4</mn> <mo>∂</mo> <mi>q</mi>
</mrow> <mo>-</mo> <msup> <mi>p</mi> <mn>2</mn> </msup> </mrow> </msqrt> </mfrac>
<mo>∂</mo> <mrow> <mi>arctg</mi> <mo>∂</mo> <mfrac> <mrow> <mrow> <mn>2</mn>
<mo>∂</mo> <mi>x</mi> </mrow> <mo>+</mo> <mi>p</mi> </mrow> <msqrt> <mrow> <mrow>
<mn>4</mn> <mo>∂</mo> <mi>q</mi> </mrow> <mo>-</mo> <msup> <mi>p</mi> <mn>2</mn>
</msup> </mrow> </msqrt> </mfrac> </mrow> </mrow> <mo>+</mo> <mi>c</mi> </mrow> </math>
```

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```
\int{ax+b\over x^2+px+q}dx={a\over2}\ln(x^2+px+q)+{2b-ap\over\sqrt{4q-p^2}}
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\mathrm{arctg}{2x+p\over\sqrt{4q-p^2}}+c
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# Need assistance? Yes, please

---

## WYSIWYG editors

- fully interactive
- menus and palettes for symbols and constructs
- direct visual feedback

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## WYSIWYG editors

- fully interactive
- menus and palettes for symbols and constructs
- direct visual feedback

## Translators (from T<sub>E</sub>X)

- batch processing
- require knowledge of T<sub>E</sub>X syntax
- separate editing window and view

# WYSIWYG editors drawbacks

---

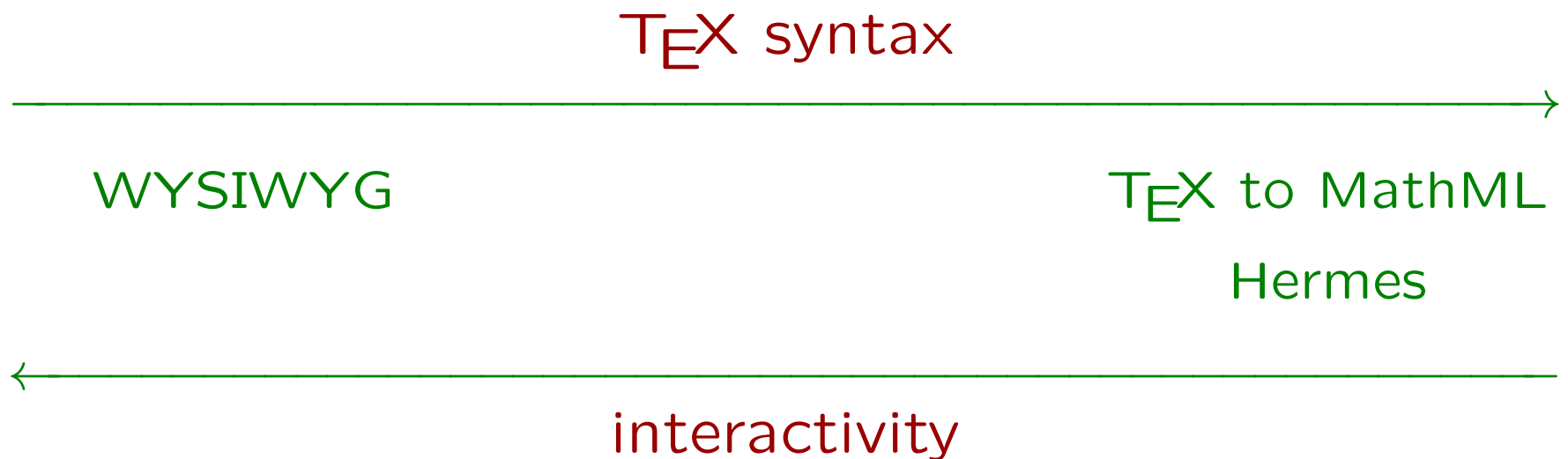
- slow editing, especially for complex markup
- no possibility of improving
- limited extensibility
- besides, they have usability issues



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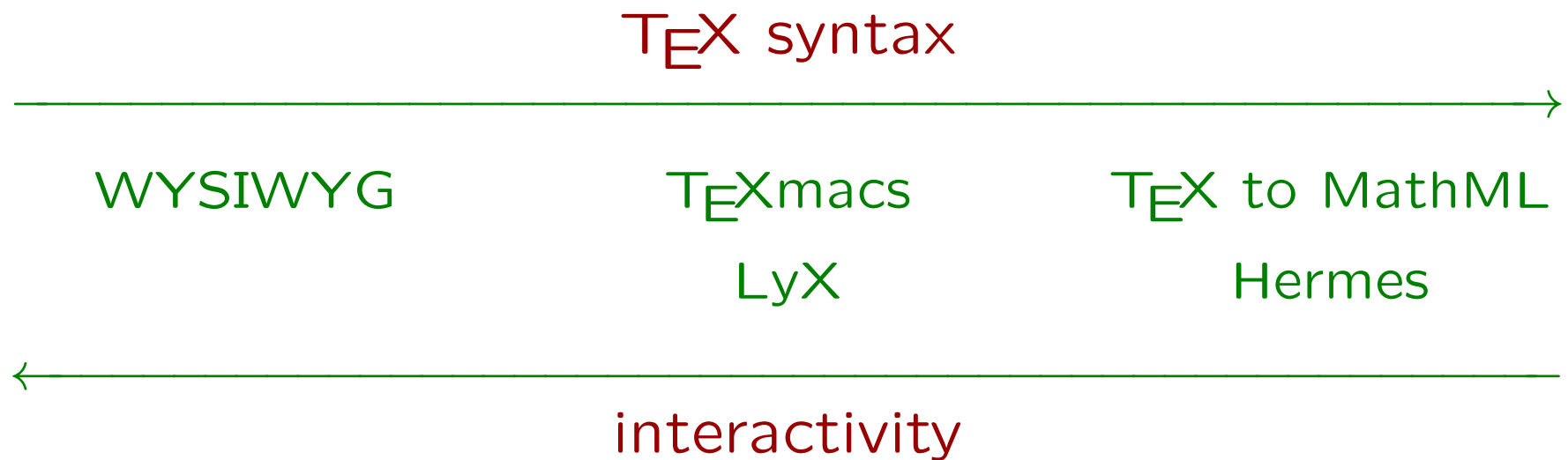
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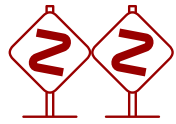


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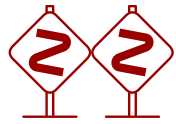
- slow editing, especially for complex markup
- no possibility of improving
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Combine the best (worst?) of both worlds: WYSIWYG editor controlled by  $\text{T}_E\text{X}$  syntax.

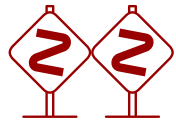


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Combine the best (worst?) of both worlds: WYSIWYG editor controlled by  $\text{T}_{\text{E}}\text{X}$  syntax.

Why  $\text{T}_{\text{E}}\text{X}$ ?

- popularity
- good support for **macros**
- relatively simple with good **locality** properties



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Combine the best (worst?) of both worlds: WYSIWYG editor controlled by  $\text{T}_\text{E}\text{X}$  syntax.

Why  $\text{T}_\text{E}\text{X}$ ?

- popularity
- good support for **macros**
- relatively simple with good **locality** properties

However the original  $\text{T}_\text{E}\text{X}$  parser cannot be used:

- **large**
- not suitable for **incremental processing**

# Architecture

---

Define a reasonable subset of T<sub>E</sub>X syntax and write our own incremental T<sub>E</sub>X parser.

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Split macro definitions:

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\def⟨control sequence⟩
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```
⟨parameter text⟩
```

```
{⟨replacement text⟩}
```

```
\def\frac
```

```
#1#2
```

```
{{#1\over#2}}
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**Split** macro definitions:

`\def`  $\langle$ control sequence $\rangle$

$\langle$ parameter text $\rangle$

$\{ \langle$ replacement text $\rangle \}$

`\def` `\frac`

`#1#2`

`{{#1\over#2}}`

$\langle$ parameter text $\rangle \Rightarrow$  document **structure**

`\frac` defines a document fragment with 2 components

$\langle$ replacement text $\rangle \Rightarrow$  document **meaning**

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Define a **reasonable subset** of  $\text{T}_{\text{E}}\text{X}$  syntax and write our own incremental  $\text{T}_{\text{E}}\text{X}$  parser.

**Split** macro definitions:

<code>\def</code>	<code>&lt;control sequence&gt;</code>	<code>\def</code>	<code>\frac</code>
	<code>&lt;parameter text&gt;</code>		<code>#1#2</code>
	<code>{&lt;replacement text&gt;}</code>		<code>{{#1\over#2}}</code>

`<parameter text>`  $\Rightarrow$  document **structure**

`\frac` defines a document fragment with 2 components

`<replacement text>`  $\Rightarrow$  document **meaning**

`\frac#1#2` means `{#1\over#2}`

# Architecture

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**lexer:** group characters into tokens

**dictionary:** define known macros and their syntax

**parser:** build document structure

**transformation engine:** interpret the document

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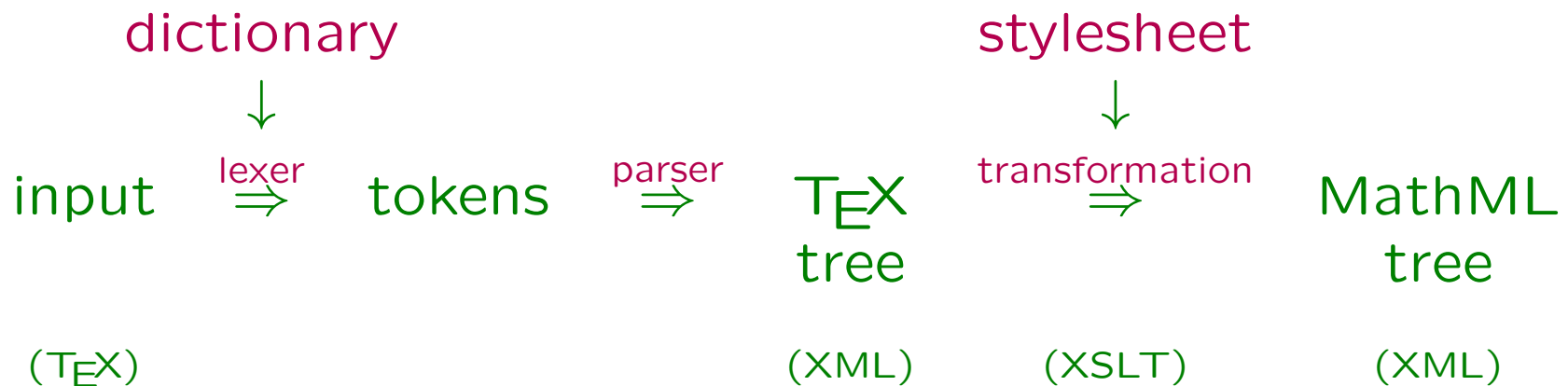
---

**lexer:** group characters into tokens

**dictionary:** define known macros and their syntax

**parser:** build document structure

**transformation engine:** interpret the document



# Revisiting T<sub>E</sub>X syntax

---

Plan:

- identify a **subset** of T<sub>E</sub>X syntax suitable for editing mathematical formulas
- have **compatibility** with the “full” syntax
- recognize the largest possible number of **constructs**
- have **small** and **simple** parser implementation

# Revisiting T<sub>E</sub>X syntax: parameters

---

Classification of parameters:

<code>\frac</code> 12	simple parameters
<code>\root</code> n+1 <code>\of</code> x	delimited parameter
<code>\sqrt</code> [n+1]x	optional parameter
<code>{\rm</code> 1+x <code>}</code>	compound parameter
a <code>\sb</code> b, a <code>\sp</code> b	preceding simple parameters
<code>{</code> 1+x <code>\over</code> 1+y <code>}</code>	preceding compound parameter

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*type* ::= simple | compound | optional | delimited(*t*)



# Dictionary

---

The dictionary associates **macro names** with their **signatures**

It determines **well-formed** documents

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The dictionary associates **macro names** with their **signatures**

It determines **well-formed** documents

Macro	Signature	
sqrt		[simple]
bgroup		[delimited(\egroup)]
root		[delimited(\of); simple]
rm, bf, tt, it		[compound]
left		[simple; delimited(\right); simple]
sb, sp	[simple]	[simple]
over, choose	[compound]	[compound]

# Lexer

---

$token ::= literal(v) \mid \backslash v_{\langle p_1, p_2 \rangle}$

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( $\backslash alpha \Rightarrow literal(\alpha)$ )

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- map control sequences into **literals**  
( $\backslash alpha \Rightarrow literal(\alpha)$ )
- map characters into **control sequences**  
( $\{ \Rightarrow \backslash bgroup, \} \Rightarrow \backslash egroup, _ \Rightarrow \backslash sb$ )

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- group characters into **tokens** ( $\backslash, s, p \Rightarrow \backslash sp$ )
- map control sequences into **literals**  
( $\backslash alpha \Rightarrow literal(\alpha)$ )
- map characters into **control sequences**  
( $\{ \Rightarrow \backslash bgroup, \} \Rightarrow \backslash egroup, _ \Rightarrow \backslash sb$ )
- **annotate** control sequences  
( $\backslash bgroup_{\langle [], delimited(\backslash egroup) \rangle}$ )

# Parsing example

---

`{\alpha^2\over2}`



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Token stream

`\bgroup`  $\langle [], [delimited(\backslashegroup)] \rangle$

`literal`( $\alpha$ )

`\sp`  $\langle simple, simple \rangle$

`literal`(2)

`\over`  $\langle compound, compound \rangle$

`literal`(2)

`\egroup`

$\TeX$  tree

`\bgroup`

`\over`

`\sp`

`literal`( $\alpha$ )

`literal`(2)

`literal`(2)

# Parsing example (continued)

---

```
<t:tex xmlns:t="http://helm.cs.unibo.it/2002/TML">
  <t:macro id="I2" name="bgroup">
    <t:p>
      <t:macro id="I6" name="over">
        <t:p>
          <t:macro id="I4" name="sp">
            <t:p>
              <t:literal id="I3" name="alpha">&#x3B1;</t:literal>
            </t:p>
            <t:p> <t:literal id="I5">2</t:literal> </t:p>
          </t:macro>
        </t:p>
        <t:p> <t:literal id="I7">2</t:literal> </t:p>
      </t:macro>
    </t:p>
  </t:macro>
</t:tex>
```

# Parsing example (continued)

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<t:tex xmlns:t="http://helm.cs.unibo.it/2002/TML">
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            </t:p>
            <t:p> <t:literal id="I5">2</t:literal> </t:p>
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        <t:p> <t:literal id="I7">2</t:literal> </t:p>
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          </t:macro>
        </t:p>
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            </t:p>
            <t:p> <t:literal id="I5">2</t:literal> </t:p>
          </t:macro>
        </t:p>
        <t:p> <t:literal id="I7">2</t:literal> </t:p>
      </t:macro>
    </t:p>
  </t:macro>
</t:tex>
```

# Error recovery: missing parameters

---

{1\over}

# Error recovery: missing parameters

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{1\over}

```
<t:tex xmlns:t="http://helm.cs.unibo.it/2002/TML">
  <t:macro id="I2" name="bgroup">
    <t:p>
      <t:macro id="I6" name="over">
        <t:p> <t:literal id="I3">1</t:literal> </t:p>
        <t:p> <t:empty/> </t:p>
      </t:macro>
    </t:p>
  </t:macro>
</t:tex>
```

# Error recovery: ambiguity

---

x\_1\_2



# Error recovery: ambiguity

---

x\_1\_2

```
<t:tex xmlns:t="http://helm.cs.unibo.it/2002/TML">
  <t:macro id="I7" name="sb">
    <t:p>
      <t:macro id="I5" name="sb">
        <t:p> <t:literal id="I4">x</t:literal> </t:p>
        <t:p> <t:literal id="I6">1</t:literal> </t:p>
      </t:macro>
    </t:p>
    <t:p>
      <t:literal id="I8">2</t:literal>
    </t:p>
  </t:macro>
</t:tex>
```

# Error recovery: false ambiguity

---

Not allowed in T<sub>E</sub>X: `\sqrt\sqrt2`

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Not allowed in T<sub>E</sub>X: `\sqrt\sqrt2`

Parameters are captured by the innermost macro:

```
<t:tex xmlns:t="http://helm.cs.unibo.it/2002/TML">
  <t:macro id="I3" name="sqrt">
    <t:p>
      <t:macro id="I2" name="sqrt">
        <t:p> <t:literal id="I1">2</t:literal> </t:p>
      </t:macro>
    </t:p>
  </t:macro>
</t:tex>
```

# Error recovery: false ambiguity

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Not allowed in T<sub>E</sub>X: `\sqrt\sqrt2`

Parameters are captured by the innermost macro:

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  <t:macro id="I3" name="sqrt">
    <t:p>
      <t:macro id="I2" name="sqrt">
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      </t:macro>
    </t:p>
  </t:macro>
</t:tex>
```

Allowed in T<sub>E</sub>X: `\sqrt\bgroup2\egroup`

Uniform behavior  $\Rightarrow$  simpler parser.

# Incrementality

---

Any single user action changes the document:

- + an incremental parser reduces the overhead
- an incremental parser is more complex

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Any single user action changes the document:

- + an **incremental parser** reduces the overhead
- an incremental parser is **more complex**

We use groups {...} for identifying **basic blocks**:

- groups are **black boxes**
- groups give fairly good **granularity**
- limiting re-parsing at group granularity keeps the parser simple

# Incrementality: example

---

$\{1\over r2\}$

```
<t:tex xmlns:t="http://helm.cs.unibo.it/2002/TML">
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      <t:macro id="I4" name="over">
        <t:p> <t:literal id="I3">1</t:literal> </t:p>
        <t:p> <t:literal id="I5">2</t:literal> </t:p>
      </t:macro>
    </t:p>
  </t:macro>
</t:tex>
```

# Incrementality: example

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{1\ove2}

```
<t:tex xmlns:t="http://helm.cs.unibo.it/2002/TML">
  <t:macro id="I2" name="bgroup">
    <t:p>
      <t:literal id="I3">1</t:literal>
      <t:macro id="I4" name="ove"/>
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    </t:p>
  </t:macro>
</t:tex>
```



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    </t:p>
  </t:macro>
</t:tex>
```

Group components that are unaffected can be recycled.

# Transformation

---

Generate an output document (MathML) according to the structure of the  $\text{T}_\text{E}\text{X}$  tree.

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Generate an output document (MathML) according to the structure of the  $\text{T}_\text{E}\text{X}$  tree.

Why XSLT?

- $\text{T}_\text{E}\text{X}$  tree is XML  $\Rightarrow$  XSLT is a natural choice
- XSLT is **expressive** yet simple
- XSLT is easily **extensible** (template priority)
- XSLT is **not restricted** to XML output
- XSLT is **standard** (many implementations are available)

# Transformation: example

---

```
<xsl:template match="t:macro[@name='over']">
  <m:mfrac>
    <xsl:if test="@id">
      <xsl:attribute name="xref">
        <xsl:value-of select="@id"/>
      </xsl:attribute>
    </xsl:if>
    <xsl:apply-templates select="t:p[1]"/>
    <xsl:apply-templates select="t:p[2]"/>
  </m:mfrac>
</xsl:template>
```

```
<t:macro id="I4" name="over">
  <t:p>
    <t:literal id="I3">1</t:literal>
  </t:p>
  <t:p>
    <t:literal id="I5">2</t:literal>
  </t:p>
</t:macro>
```

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```
<xsl:template match="t:macro[@name='over']">
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    <xsl:if test="@id">
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      </xsl:attribute>
    </xsl:if>
    <xsl:apply-templates select="t:p[1]"/>
    <xsl:apply-templates select="t:p[2]"/>
  </m:mfrac>
</xsl:template>
```

```
<t:macro id="I4" name="over">
  <t:p>
    <t:literal id="I3">1</t:literal>
  </t:p>
  <t:p>
    <t:literal id="I5">2</t:literal>
  </t:p>
</t:macro>
```

**<m:mfrac>**  
**</m:mfrac>**

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<xsl:template match="t:macro[@name='over']">
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        <xsl:value-of select="@id"/>
      </xsl:attribute>
    </xsl:if>
    <xsl:apply-templates select="t:p[1]"/>
    <xsl:apply-templates select="t:p[2]"/>
  </m:mfrac>
</xsl:template>
```

```
<t:macro id="I4" name="over">                                <m:mfrac>
  <t:p>
    <t:literal id="I3">1</t:literal>
  </t:p>                                                    </m:mfrac>
  <t:p>
    <t:literal id="I5">2</t:literal>
  </t:p>
</t:macro>
```

# Transformation: example

---

```
<xsl:template match="t:macro[@name='over']">
  <m:mfrac>
    <xsl:if test="@id">
      <xsl:attribute name="xref">
        <xsl:value-of select="@id"/>
      </xsl:attribute>
    </xsl:if>
    <xsl:apply-templates select="t:p[1]"/>
    <xsl:apply-templates select="t:p[2]"/>
  </m:mfrac>
</xsl:template>
```

```
<t:macro id="I4" name="over">
  <t:p>
    <t:literal id="I3">1</t:literal>
  </t:p>
  <t:p>
    <t:literal id="I5">2</t:literal>
  </t:p>
</t:macro>
```

```
<m:mfrac xref="I4">
</m:mfrac>
```

# Transformation: example

---

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<xsl:template match="t:macro[@name='over']">
  <m:mfrac>
    <xsl:if test="@id">
      <xsl:attribute name="xref">
        <xsl:value-of select="@id"/>
      </xsl:attribute>
    </xsl:if>
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    <xsl:apply-templates select="t:p[2]"/>
  </m:mfrac>
</xsl:template>
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  </t:p>
</t:macro>
```

```
<m:mfrac xref="I4">
</m:mfrac>
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<xsl:template match="t:macro[@name='over']">
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```

```
<m:mfrac xref="I4">
  <m:mn xref="I3">1</m:mn>
</m:mfrac>
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---

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<xsl:template match="t:macro[@name='over']">
  <m:mfrac>
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    </xsl:if>
    <xsl:apply-templates select="t:p[1]"/>
    <xsl:apply-templates select="t:p[2]"/>
  </m:mfrac>
</xsl:template>
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<t:macro id="I4" name="over">
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  <t:p>
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  </t:p>
</t:macro>
```

```
<m:mfrac xref="I4">
  <m:mn xref="I3">1</m:mn>
  <m:mn xref="I5">2</m:mn>
</m:mfrac>
```

# Another template

---

$a^b_c$

$\sb(\sp(a, b), c)$

# Another template

---

$a^b_c$        $\text{sb}(\text{sp}(a, b), c)$

```
<xsl:template
  match="macro[@name='sb'] [p[1]/*[1] [self::macro[@name='sp']]] ">
  <m:msubsup>
    <xsl:if test="@id">
      <xsl:attribute name="xref">
        <xsl:value-of select="@id"/>
      </xsl:attribute>
    </xsl:if>
    <xsl:apply-templates select="p[1]/*[1]"/>
    <xsl:apply-templates select="p[2]"/>
    <xsl:apply-templates select="p[1]/*[1]p[2]"/>
  </m:msubsup>
</xsl:template>
```

# Incremental transformation

---

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Groups {...} define reasonable context-free fragments that can be transformed in isolation.

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Groups {...} define reasonable context-free fragments that can be transformed in isolation.

Algorithm:

1. Identify the smallest group in the T<sub>E</sub>X tree to be transformed (look up the id attribute)
2. Transform that group
3. Substitute the resulting fragment in the MathML tree (search for the xref attribute)

# Incremental transformation: example

---

`\frac{1}2`

```
<t:macro id="I1" name="frac">
  <t:p>
    <t:macro id="I2" name="bgroup">
      <t:p>
        <t:literal id="I3">1</t:literal>
      </t:p>
    </t:macro>
  </t:p>
  <t:p>
    <t:literal id="I4">2</t:literal>
  </t:p>
</t:macro>
```

```
<m:mfrac xref="I1">
  <m:mrow xref="I2">
    <m:mn xref="I3">1</m:mn>
  </m:mrow>
  <m:mn xref="I4">2</mn>
</m:mfrac>
```

# Incremental transformation: example

---

$\frac{1}{2} \Rightarrow \frac{1+x}{2}$

```
<t:macro id="I1" name="frac">
  <t:p>
    <t:macro id="I2" name="bgroup">
      <t:p>
        <t:literal id="I3">1</t:literal>
        <t:literal id="I5">+</t:literal>
        <t:literal id="I6">x</t:literal>
      </t:p>
    </t:macro>
  </t:p>
</t:macro>
<t:p>
  <t:literal id="I4">2</t:literal>
</t:p>
</t:macro>
```

```
<m:mfrac xref="I1">
  <m:mrow xref="I2">
    <m:mn xref="I3">1</m:mn>
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  <t:literal id="I4">2</t:literal>
</t:p>
</t:macro>
```

```
<m:mfrac xref="I1">
  <m:mrow xref="I2">
    <m:mn xref="I3">1</m:mn>
  </m:mrow>
  <m:mn xref="I4">2</mn>
</m:mfrac>

<m:mrow xref="I2">
  <m:mn xref="I3">1</m:mn>
  <m:mo xref="I5">+</m:mo>
  <m:mi xref="I6">x</m:mi>
</m:mrow>
```

# Incremental transformation: example

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        <t:literal id="I6">x</t:literal>
      </t:p>
    </t:macro>
  </t:p>
  <t:p>
    <t:literal id="I4">2</t:literal>
  </t:p>
</t:macro>
```

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<m:mfrac xref="I1">
  <m:mrow xref="I2">
    <m:mn xref="I3">1</m:mn>
    <m:mo xref="I5">+</m:mo>
    <m:mi xref="I6">x</m:mi>
  </m:mrow>
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</m:mfrac>
```

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(one-letter, multi-letter, decorated, ...)
- force balanced fences  
(treat ( like `\left(` and ) like `\right)`)
- TAB expansion  
(`\Longr + TAB` ⇒ `\Longrightarrow`)

# Final remarks

---

We have

- identified an interesting, non-trivial subset of  $\text{T}_{\text{E}}\text{X}$  syntax
- implemented a parser that is small, simple, formally defined, incremental
- written an MathML generator using XSLT
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